# **Public Transit & Our Future**



League of Women Voters

2014



# **Baby Boomers**







Half of U.S. population!





- Retiring: started turning 65 in 2011
- Downsizing: moving into condos, apartments, independent living
- Driving less: retired, downsized (1 car instead of 2), health impacts



# Millennials (born 1980-2000)

- Financially struggling, volunteering
- Misunderstood: urban lifestyle, seek cities w/ amenities first, jobs second
- Networks: digital, city is living room
- AltTrans: bikes, transit, used cars





# Millennials (part two)

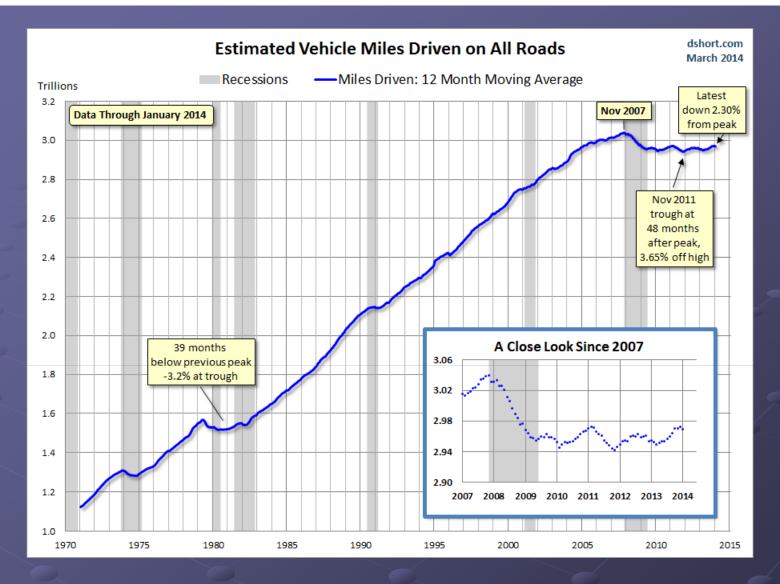
- Driving 23% fewer miles (UofM)
- 92% of 20-24 yr olds had DL in 1983;
  80% of " " had DL in 2010 (UofM)
- In 2011, 1 car purchased for every 20 persons, all ages (UofM);
- But 1 car bought for every 35 people ages 25-34; every 222 for ages 18-24



#### **More factors**

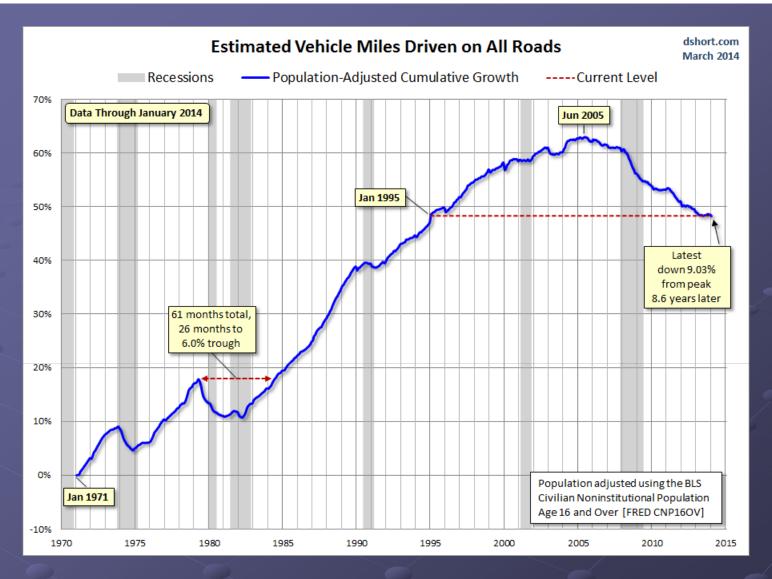
- Cities growing faster than suburbs
- Cleveland urban core growing faster than county suburbs (Census)
- Median-income families in only one major city can afford the average car price! (interest.com)
- Number of households without cars is increasing (ACS)





Not adjusted for population





Per Capita



# Less federal \$\$ for roads, transit

- Less driving = less fuel taxes
- More fuel efficient = less fuel taxes
- Transit ridership highest since 1956
- Aging roads and bridges
- Still building more lane-miles
- Congress bailed out HTF with \$50 billion in general taxes since 2008



#### **ODOT** doesn't invest in transit

- Transit is 1% of ODOT \$3B budget
- 9% of Ohio households have no car
- Ohio: 40<sup>th</sup> in per capita transit \$\$
- Indiana spends 3.6x more on transit
- Michigan spends 10x more
- Pennsylvania spends 33x more
- Every \$1.25M spent on transit = 51.3 jobs, 19% more jobs than roads/bridges (STPP)

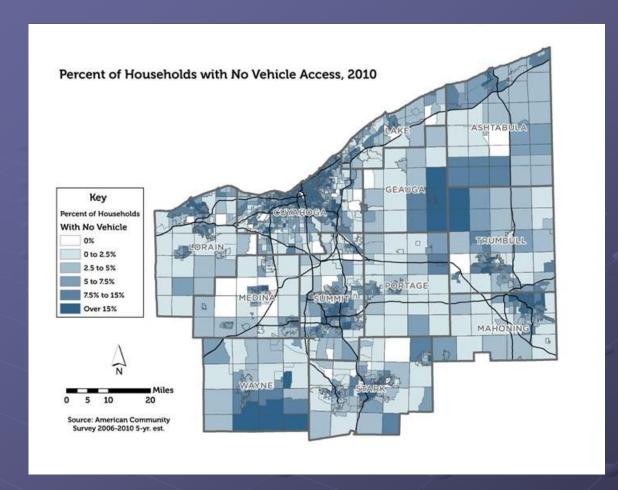
# Road subsidies growing

- User fees (gas taxes etc) paid 72% of road user costs in 1965 (Pew)
- Today user fees pay only 50% of road user costs (Tax Foundation)
- Rather than raise gas tax, new roads funded by hope of more driving
- New urban lane-mile = \$15M to build
- Generates \$60K/yr gas taxes (FHWA)
- Takes 250 yrs to pay for!

# Lorain County doesn't invest in transit

- 2<sup>nd</sup>-most populous county in Ohio without dedicated funding for transit
- Only "public transit" service from Lorain County into Cuyahoga is the Oberlin Airport Shuttle
- 13% of Lorain County households have no car (ACS)





70% of available jobs require 90+ minute transit commute (Brookings)

### Fitch Ratings: March 12, 2014

- Public transit investment strategies need to transform if trends toward more multifamily housing, declines in driving, & increasing public transit usage continue over long run.
- This week's U.S. Census data showed shift to the most multifamily development in recorded history and most are in urban areas.
- And public transportation usage hit highest levels in 57 years.





# Fitch Ratings (Part 2):

- In our view, the transportation needs of the next 50 years will be markedly different from those of the past 50 years.
- U.S. policymakers must begin adapting their current decisions to these future needs.
- If these trends persist and meaningful policy changes are not made, the risk to the public transportation system would have negative implications for the entire economy.

### Vision: Portage County

- PARTA began as Campus Bus Service under contract with KSU
- Carried 68K trips in 1996, 1M+ today!
- Expanded with 0.25% Portage County sales tax in 2002
- Has routes to Stow, Ravenna, Downtown Akron, Downtown Cleveland, Hiram, Streetsboro, Garrettsville



#### Vision: Kent, OH

- Small towns can attract young people!
- Economic vibrancy tied to colleges, historic downtown, transit, biking





# Vision: Kent, OH



# ALL ABOARD OHIO!

850 Euclid Ave., Suite 1026 Cleveland, OH 44114 (216) 288-4883

www.allaboardohio.org

