

About SKL Tax

SKL Tax is a law and accounting firm that has been serving US citizens in Canada for over 40 years. SKL's team of accountants and lawyers provides a range of cross-border tax services including yearly tax compliance, general tax planning, estate planning and administration, FATCA compliance, and tax services for owner-managers.

Steve Katz is the principal of SKL tax and a cross-border tax lawyer. Steve has been helping US citizens in Canada with their tax obligations for over 40 years - making him one of the first people in Canada to take up this practice. Born and raised in Miami Beach, Florida, Steve has first-hand experience with being a dual citizen. A graduate of the University of Florida (BA, LL.B.) and New York University (LL.M., in Taxation), Steve began his career as an associate at Dewey, Ballentine, Bushby, Palmer and Wood, a Wall Street law firm, before becoming Assistant Commissioner of the New York City Housing Administration under Mayor John Lindsay.

Steve has given numerous presentations on cross-border tax issues over the years and really enjoys helping people with their cross-border tax problems.

Max Reed is a cross-border tax lawyer at SKL Tax. Prior to joining SKL tax he practiced US tax law at White & Case LLP in New York and before that clerked at the Canadian Federal Court of Appeal where he specialized in Canadian tax. Max is the co-author (with Dick Pound) of *A Tax Guide for US Citizens in Canada* - a plain language guidebook that helps US Citizens in Canada understand their tax obligations. He was invited to testify before the House of Commons Finance Committee on the impact of US tax laws on US citizens in Canada.