

If you need any assistance completing this paperwork, just ask. It is our pleasure to help you. We want your visit with us to be comfortable, helpful, and educational.

confidential health information

1 PATIENT CONTACT		clinic id	date
last name		first name	m.i.
preferred to be called			
street			
city		state	zip
home phone		mobile phone	
work phone		e-mail	

2 PATIENT PERSONAL		age	date of birth	social security #	sex	<input type="checkbox"/> male	<input type="checkbox"/> female
status		<input type="checkbox"/> single	<input type="checkbox"/> married	<input type="checkbox"/> partnered	<input type="checkbox"/> widowed	<input type="checkbox"/> separated	<input type="checkbox"/> divorced

3 EMERGENCY CONTACT		name	home phone
relationship		work phone	

4 SPOUSE OR GUARDIAN		last name	first name	m.i.
employer name				
work phone		date of birth	social security #	

5 PATIENT EMPLOYMENT		employer name	occupation
street			
city		state	zip

Which one of our patients referred you to our clinic?

Today we will conduct a thorough history, consultation, and preliminary screening. If we believe we may be able to help you, we may recommend other diagnostic testing necessary to evaluate your condition. If we believe that you will not respond to our care, we will not accept your case and may refer you to another provider.

I understand and agree to the following:

- A history, consultation, examination, and x-rays are conducted for diagnostic and informational purposes. I am requesting these services
- My case may not be accepted for treatment at this clinic
- If the doctors believe that I may respond to their care, additional service may be recommended and I will be advised of applicable cost

patient or guardian signature

date

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1 PATIENT INFORMATION		clinic id	date	
last name		first name		m.i.
age	date of birth	social security #	sex	<input type="checkbox"/> male <input type="checkbox"/> female
Are you here because you were involved in a vehicle collision?			<input type="checkbox"/> yes	<input type="checkbox"/> no
Are you here because you were injured at your place of employment?			<input type="checkbox"/> yes	<input type="checkbox"/> no
Are you here because you were involved in another type of accident?			<input type="checkbox"/> yes	<input type="checkbox"/> no
Who is responsible for this account?				
Will you be using health insurance to supplement payment to our office*?			<input type="checkbox"/> yes	<input type="checkbox"/> no

* If YES, please complete the INSURANCE COVERAGE and INSURED INFORMATION sections of this form.

2 INSURANCE COVERAGE				
type of insurance				
<input type="checkbox"/> employee group health plan	<input type="checkbox"/> personal health insurance	<input type="checkbox"/> health savings account	<input type="checkbox"/> Medicare	<input type="checkbox"/> Medicaid
<input type="checkbox"/> personal injury	<input type="checkbox"/> Workers' Compensation	<input type="checkbox"/> TRICARE/CHAMPUS	<input type="checkbox"/> CHAMPVA	<input type="checkbox"/> FECA
primary insurance company		primary ins ID#	primary ins group#	
secondary insurance company		secondary ins ID#	secondary ins group#	

3 INSURED INFORMATION		Are the insured and patient the same person? <input type="checkbox"/> yes <input type="checkbox"/> no		If YES, do not complete section 3.
last name		first name		m.i.
street				
city		state	zip	
age	date of birth	social security #	sex	<input type="checkbox"/> male <input type="checkbox"/> female
relationship to insured <input type="checkbox"/> spouse <input type="checkbox"/> dependent <input type="checkbox"/> Other _____				

We are here to service our patients the best way we know how. We understand the value of health insurance. However, because health insurance plans are intended only to supplement out of pocket expenses for care, it may not cover all the care you need. We will verify your applicable insurance benefits and report the supplemental coverage to you.

Our relationship is with each patient individually, not the insurance companies. If we believe that we may be able to help you and we accept your case, our recommendations will be based on what we believe is best for you - supported by our experience. We take great care in making our services affordable regardless of health insurance coverage.

I understand and agree to the following:

- There is no guarantee that my health insurance plan or policy will pay for all or part of my care
- I will be informed of fees and charges before the associated procedure or service is performed
- As the patient or guardian of a patient, I am ultimately responsible for all charges incurred from services rendered

patient or guardian signature

date

1 BENEFITS ASSIGNMENT

I authorize that payment of charges be made directly to the doctor(s) of this clinic. This authorization includes:

1. All insurance reimbursement for services rendered, including those which may be payable to me under my insurance plan or policy
2. Amounts owed on my behalf from proceeds of any settlement related to my case.

patient or guardian signature _____

date _____

2 INFORMATION RELEASE

I authorize the release of any necessary information to my insurance companies, pre-paid health plan or account, or government managed health plan to request payment benefits to me or my assignee.

patient or guardian signature _____

date _____

INSURANCE VERIFICATION

OFFICE USE ONLY – Please Do Not Write In This Box

Is this a **Workers' Comp** case? yes no
 Has the injury been reported? yes no
 Name: _____
 Title: _____
 Is patient currently employed at place of injury? yes no
 Name of person authorizing care: _____

Is this an **Auto Collision** or **Personal Injury** case? yes no
 Has it been reported to the insurance company? yes no
 Has an application for benefits been filed? yes no
 Did the police write a report? yes no
 Is auto or PI insurance primary? yes no
 Agent name and contact info: _____

Does the plan cover the following services?

chiropractic adjustments yes no
 modalities:
 hot/cold packs yes no
 mechanical traction yes no
 electric stimulation yes no
 ultrasound yes no
 therapeutic exercise and activities yes no
 neuromuscular re-education yes no
 massage yes no
 manual therapy technique yes no
 exams yes no
 supports, braces, collars yes no
 pillows yes no
 nutritional supplements yes no
 orthotics yes no
 other: _____ yes no
 other: _____ yes no

Does the plan have a deductible? yes no
 Amount for an individual: _____
 Amount for the family: _____
 Amount currently met: _____
 When does the deductible renew? _____
 Do charges for diagnostic tests apply to the deductible? yes no
 What is the co-pay after the deductible is met? _____
 What is the maximum yearly benefit? _____
 What is the yearly visit cap? _____
 Does the company assign benefits to the doctor? yes no
 Are any special forms required to file claims? yes no
 What is the name of the person that you spoke with?
 Last: _____
 First: _____
 ID# _____ Extension: _____
 Notes: _____

CHIROPRACTIC HISTORY

Patient Name: _____

Initial Exam: ____/____/____

CHIEF COMPLAINT(S):

- #1 Complaint: _____
- #2 Complaint: _____
- #3 Complaint: _____
- #4 Complaint: _____

ONSET:

When did the pain start? _____

Traumatic Insidious Onset? _____

PROVOKE:

What makes the pain worse? _____

PALLIATIVE:

What makes the pain better? _____

DO YOU FEEL LIKE THIS CONDITION IS GETTING WORSE?

Yes No Unsure

HAVE YOU HAD SIMILAR COMPLAINTS BEFORE?

Yes No Unsure

QUALITY:

What does the pain feel like?

- Sharp Dull Burns Shooting Crushing Throbbing Achy Stiff Numb
- Tingling

Other: _____

RADIATION:

Does the pain move or radiate? Yes No

If yes, describe: _____

RESTRICTIONS:

Does the pain stop you from doing any of your normal activities?

Yes No

If yes, describe: Sleep Work Recreation Daily Routine

SEVERITY

(1-10 with 10 being worst) Now _____ Average _____ Best _____ Worst _____

SEQUELA:

Have you had any conditions in the past that left you with ongoing problems?

Yes No

If yes, describe: _____

TIMING

Is the pain:

Constant Intermittent

Better in am Worse in am

Better in pm Worse in pm

Has this pain ever occurred before? Yes No. If yes, when? _____

OF TIMES PER WEEK YOU HAVE THIS PROBLEM?

Every day _____

PREVIOUS TREATMENT(S) FOR THIS CONDITION:

OTC Meds Rx Meds Chiropractic Physical Therapy Ice Heat

Exercise Rest

Others _____

PREVIOUS SURGERIES:

OTHER COMPLAINTS:

NOTES:

Dr Signature: _____

Date: ___/___/___

Medical History

- Arthritis
- Allergies/hay fever
- Asthma
- Alcoholism
- Alzheimer's disease
- Autoimmune disease
- Blood pressure problems
- Bronchitis
- Cancer
- Chronic fatigue syndrome
- Carpal tunnel syndrome
- Cholesterol, elevated
- Circulatory problems
- Colitis
- Dental problems
- Depression
- Diabetes
- Diverticular disease
- Drug addiction
- Eating disorder
- Epilepsy
- Emphysema
- Eyes, ears, nose, throat problems
- Environmental sensitivities
- Fibromyalgia
- Food intolerance
- Gastroesophageal reflux disease
- Genetic disorder
- Glaucoma
- Gout
- Heart disease
- Infection, chronic
- Inflammatory bowel disease
- Irritable bowel syndrome
- Kidney or bladder disease
- Learning disabilities
- Liver or gallbladder disease (stones)
- Mental illness
- Mental retardation
- Migraine headaches
- Neurological problems (Parkinson's, paralysis)
- Sinus problems
- Stroke
- Thyroid trouble
- Obesity
- Osteoporosis
- Pneumonia
- Sexually transmitted disease
- Seasonal affective disorder
- Skin problems
- Tuberculosis
- Ulcer
- Urinary tract infection
- Varicose veins
- Other _____

Medical (Men)

- Benign prostatic hyperplasia
- Prostate cancer

- Decreased sex drive
- Infertility
- Sexually transmitted disease
- Other _____

Medical (Women)

- Menstrual irregularities
- Endometriosis
- Infertility
- Fibrocystic breasts
- Fibroids/ovarian cysts
- Premenstrual syndrome (PMS)
- Breast cancer
- Pelvic inflammatory disease
- Vaginal infections
- Decreased sex drive
- Sexually transmitted disease
- Other _____
- Date of last GYN exam _____
- Mammogram + -
- PAP + -
- Form of birth control _____
- # of children _____
- # of pregnancies _____
- C-section _____
- Age of first period _____
- Date - last menstrual cycle _____
- Length of cycle _____ days
- Interval of time between cycles _____ days

Any recent changes in normal menstrual flow (e.g., heavier, large clots, scanty) _____

- Surgical menopause
- Menopause

Family Health History (Parents and Siblings)

- Arthritis
- Asthma
- Alcoholism
- Alzheimer's disease
- Cancer
- Depression
- Diabetes
- Drug addiction
- Eating disorder
- Genetic disorder
- Glaucoma
- Heart disease
- Infertility
- Learning disabilities
- Mental illness
- Mental retardation
- Migraine headaches
- Neurological disorders (Parkinson's, paralysis)
- Obesity
- Osteoporosis
- Stroke
- Suicide
- Other _____

Health Habits

- Tobacco:
- Cigarettes: #/day _____
- Cigars: #/day _____
- Alcohol:
- Wine: #glasses/d or wk _____
- Liquor: #ounces/d or wk _____
- Beer: #glasses/d or wk _____
- Caffeine:
- Coffee: #6 oz cups/d _____
- Tea: #6 oz cups/d _____
- Soda w/caffeine: #cans/d _____
- Other sources _____
- Water: #glasses/d _____

Exercise

- 5-7 days per week
- 3-4 days per week
- 1-2 days per week
- 45 minutes or more duration per workout
- 30-45 minutes duration per workout
- Less than 30 minutes
- Walk - #days/wk _____
- Run, jog, other aerobic - #days/wk _____
- Weight lift - #days/wk _____
- Stretch - #days/wk _____
- Other _____

Nutrition & Diet

- Mixed food diet (animal and vegetable sources)
- Vegetarian
- Vegan
- Salt restriction
- Fat restriction
- Starch/carbohydrate restriction
- The Zone Diet
- Total calorie restriction
- Specific food restrictions:
- dairy wheat eggs
- soy corn all gluten
- Other _____

Food Frequency

- Number of servings per day: _____
- Fruits (citrus, melons, etc.) _____
- Dark green or deep yellow/orange vegetables _____
- Grains (unprocessed) _____
- Beans, peas, legumes _____
- Dairy, eggs _____
- Meat, poultry, fish _____

Eating Habits

- Skip meals - which ones _____
- One meal/day
- Two meals/day
- Three meals/day
- Graze (small frequent meals)
- Generally eat on the run
- Eat constantly whether hungry or not

Current Supplements

- Multivitamin/mineral
- Vitamin C
- Vitamin E
- EPA/DHA
- Evening Primrose/GLA
- Calcium, source _____
- Magnesium
- Zinc
- Minerals, describe _____
- Friendly flora (acidophilus)
- Digestive enzymes
- Amino acids
- CoQ10
- Antioxidants (e.g., lutein, resveratrol, etc.)
- Herbs
- Homeopathy
- Protein shakes
- Superfoods (e.g., bee pollen, phytonutrient blends)
- Liquid meals (Ensure)
- Others _____

I Would Like To:

- ENERGY - VITALITY**
- Feel more vital
- Have more energy
- Have more endurance
- Be less tired after lunch
- Sleep better
- Be free of pain
- Get less colds and flu
- Get rid of allergies
- Not be dependent on over-the-counter medications like aspirin, ibuprofen, anti-histamines, sleeping aids, etc.
- Stop using laxatives and stool softeners
- Improve sex drive
- BODY COMPOSITION**
- Loose weight
- Burn more body fat
- Be stronger
- Have better muscle tone
- Be more flexible
- STRESS, MENTAL, EMOTIONAL**
- Learn how to reduce stress
- Think more clearly and be more-focused
- Improve memory
- Be less depressed
- Be less moody
- Be less indecisive
- Feel more motivated
- LIFE ENRICHMENT**
- Reduce my risk of degenerative disease
- Slow down accelerated aging
- Maintain a healthier life longer
- Change from a "treating-illness" orientation to creating a wellness lifestyle